

Bank Holding Company Registration

Nebraska Department of Banking and Finance

<http://www.nebraska.gov>

1526 K Street Suite 300
PO Box 95006
Lincoln, NE 68509-5006
402-471-2171

The undersigned hereby registers as a Bank Holding Company pursuant to Neb. Rev. Stat. § 8-913. The facts herein stated are true and constitute a fair and complete statement of all material facts relating to this application.

1) Name of Applicant: _____

2) Type of Organization: _____
(Corporation, Business, Voting Trust, or Other)

3) Address: _____

4) Name of Bank to be Acquired: _____

5) Address: _____

6) Percent of bank stock to be held by Bank Holding Company: _____ %.

7) List other subsidiaries held and percent of ownership:

_____ %
_____ %
_____ %

8) List names and address of the officers and directors of Bank Holding Company.

NAME:

OFFICIAL CAPACITY:

ADDRESS:

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

9) Has the applicant been approved by the Board of Governors of the Federal Reserve System?

YES NO

If yes, date of approval: _____

10) Total deposits of all subsidiary and affiliated banks: \$ _____

11) Effective date of acquisition: _____

Signed this ____ day of _____, _____.

Applicant

By: _____
Name and Title