## Nebraska Department of Banking and Finance

http://ndbf.nebraska.gov (402) 471-2171 1526 K Street, Suite 300 PO Box 95006 Lincoln, NE 68509-5006

## **CREDIT UNION – REQUEST TO SERVE AN EMPLOYEE GROUP**

Use this form when extending the credit union's services to an employee group in accordance with Neb. Rev. Stat. §§ 21-1727, 21-1743, and 21-17,115. Complete a separate "Application to Serve an Employee Group" form for each contemplated employee group. Attach additional pages as necessary to complete this application.

1. Name of Credit Union

Address			
City	State	Zip	
Name and telephone number of a person at the	Credit Union to a	contact if there i	s a follow-up
matter with this application.			

2. Describe Credit Union's current field of membership (in detail). A separate page may be necessary.

3.	Name of the Employee Group			
	Address			
	City	State	Zip	
	If the name of the Employee Group is different than	roup is different than a parent entity, provide the name and		
	address of the parent entity.			

4. Name, title, and contact information of Employee Group representative requesting Credit Union service for the Employee Group.

Name		
Title		
Email		
Phone	Preferred method of contact	

- 5. Estimate of number of potential members included in this Employee Group.
- 6. Describe Employee Group's proximity in miles to the Credit Union's nearest office.

7. Describe in detail the method used to determine the Employee Group's interest in joining the Credit Union.

8. Describe in detail the business of the Employee Group and the rights/benefits that will be provided to Employee Group Credit Union members.

- 9. Is this Employee Group already specifically covered under another Credit Union's field of membership? If so, explain why the Employee Group wishes to be included in applicant Credit Union's field of membership.
- 10. If the employer has multiple locations, explain whether the Employee Group application is limited in scope and how it is limited.

11. Describe how serving this Employee Group advances the Credit Union's specific mission and fits within the Credit Union's common bond.

12. Describe the financial impact serving the applicant Employee Group will have on the Credit Union.

- 13. Attach a copy of the Credit Union's Board of Director's Resolution authorizing the expansion of membership through the referenced Employee Group.
- 14. Attach a complete copy of the Credit Union's current bylaws.
  - The Nebraska Department of Banking and Finance reserves the right to request additional documentation and information.
  - An amendment to the credit union's Articles of Association or bylaws may be needed.
  - Contact the Department for assistance.

## ATTESTATION

The undersigned representatives attest to the correctness of the information included in this application.

Signature of Credit Union Official

Date

Date

Printed name of the Credit Union Official

Title of Credit Union Official

Signature of Employee Group Representative

Printed name of Employee Group Representative

Title of Employee Group Representative