

FORM NCF—Nebraska Crowdfunding Notice

Nebraska Department of Banking and Finance

<http://www.ndbf.ne.gov>

Bureau of Securities

1526 K Street, Suite 300

PO Box 95006

Lincoln, NE 68509-5006

402-471-2171

This form is to be used to submit a notice filing in connection with the securities offering exemption provided pursuant to Neb. Rev. Stat. §8-1111(24), the Nebraska Intrastate Crowdfunding Exemption.

1. Provide the following information concerning the entity which is issuing the securities:

Legal Name of Issuer: _____

Trade Name or D/B/A Designations: _____

Address of Applicant: _____

Telephone: _____

Email: _____

Website URL: _____

2. Provide the following information concerning the contact person at the issuer with whom the Department should communicate:

Name: _____

Telephone (If different from above): _____

Email (if different from above): _____

3. Provide the following information concerning the offering:

Type Of Securities Offered: _____

Total Proceeds: If Maximum Sold: \$ _____

If Minimum Sold: \$ _____

Date That Sales Will Commence: _____

4. In the chart that follows, list the names of the following persons:
 - A. Each officer, director, or other person having the power, directly or indirectly, to direct the management or policies of the Issuer, whether by contract or otherwise; and
 - B. Each person that owns, has the right to vote, or has the power to sell or direct the sale of 20% or more of a class of the Issuer's voting securities.

Name	Title/Position	Percentage of Ownership

5. Funding Portal website address: _____
6. Name and address of the financial institution where investors' funds are to be deposited:
7. Attach a copy of the escrow agreement between the issuer and the financial institution that will hold investors' funds.
8. Attach a copy of the issuer's articles of incorporation or other documents which indicate form of organization, and attach an original Certificate of Good Standing issued by the Nebraska Secretary of State within the preceding thirty days.
9. Attach a copy of the issuer's financial statements prepared in accordance with 48 NAC 39.
10. Attach a copy of the disclosure document that will be provided to potential investors.
12. Attach a check or money order in the amount of \$200.00 payable to the "Nebraska Department of Banking and Finance."

I REPRESENT THAT THE CONDITIONS OF NEB. REV. STAT. § 8-1111(24) HAVE BEEN OR WILL BE MET. I FURTHER REPRESENT THAT THE INFORMATION CONTAINED HEREIN IS TRUE AND COMPLETE, TO THE BEST OF MY KNOWLEDGE AND BELIEF.

_____ Date

_____ Signature

_____ Printed or Typed Name and Title

ACKNOWLEDGMENT

State of: _____

County of: _____

On this _____ day of _____, 20_____, personally appeared before me _____ whose identity is personally known to me, or proved to me on the basis of satisfactory evidence, and acknowledged that he or she signed the foregoing document on behalf of said business.

(seal)

_____ Notary Public