

CREDIT UNION – REQUEST TO SERVE AN ASSOCIATION

Use this form when extending the credit union’s services to an Association in accordance with Neb. Rev. Stat. §§ 21-1727, 21-1743, and 21-17,115. Complete a separate “Application to Serve an Association” form for each contemplated Association. Attach additional pages as necessary to complete this application.

1. Name of Credit Union _____

Address _____

City _____ State _____ Zip _____

Name and telephone number of a person at the Credit Union to contact if there is a follow-up matter with this application. _____

2. Describe Credit Union’s current field of membership (in detail). A separate page may be necessary.

3. Name of the Association _____

Address _____

City _____ State _____ Zip _____

If the name of the Association is different than a parent entity, provide the name and address of the parent entity. _____

4. Describe the geographic boundaries of the Association.

5. Name, title, and contact information of Association representative requesting Credit Union service for the Association.

Name _____

Title _____

Email _____

Phone _____ Preferred method of contact _____

6. Estimate of number of potential members included in this Association. _____

7. Attach a copy of the Association's bylaws or other governing documents.
8. Describe in detail the method used to determine the Association's interest in joining the Credit Union.
9. Is this Association already specifically covered under another Credit Union's field of membership? If so, explain why the Association wishes to be included in applicant Credit Union's field of membership.
10. Describe how serving this Association advances the Credit Union's specific mission and fits within the Credit Union's common bond.
11. Describe the financial impact serving the applicant Association will have on the Credit Union.
12. Attach a copy of the Credit Union's Board of Director's Resolution authorizing the expansion of membership through the referenced Association.
13. Attach a complete copy of the Credit Union's current bylaws.

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- The Nebraska Department of Banking and Finance reserves the right to request additional documentation and information.
 - An amendment to the Credit Union's Articles of Association or bylaws may be needed.
 - Contact the Department for assistance.

ATTESTATION

The undersigned representatives attest to the correctness of the information included in this application.

Signature of Credit Union Official

Date

Printed name of the Credit Union Official

Title of Credit Union Official

Signature of Association Representative

Date

Printed name of the of the Association Representative

Title of Association Representative