

CREDIT UNION – REQUEST TO SERVE AN EMPLOYEE GROUP

Use this form when extending the credit union’s services to an employee group in accordance with Neb. Rev. Stat. §§ 21-1727, 21-1743, and 21-17,115. Complete a separate “Application to Serve an Employee Group” form for each contemplated employee group. Attach additional pages as necessary to complete this application.

1. Name of Credit Union _____

Address _____

City _____ State _____ Zip _____

Name and telephone number of a person at the Credit Union to contact if there is a follow-up matter with this application. _____

2. Describe Credit Union’s current field of membership (in detail). A separate page may be necessary.

3. Name of the Employee Group _____

Address _____

City _____ State _____ Zip _____

If the name of the Employee Group is different than a parent entity, provide the name and address of the parent entity. _____

4. Name, title, and contact information of Employee Group representative requesting Credit Union service for the Employee Group.

Name _____

Title _____

Email _____

Phone _____ Preferred method of contact _____

5. Estimate of number of potential members included in this Employee Group. _____

6. Describe Employee Group’s proximity in miles to the Credit Union’s nearest office.

12. Describe the financial impact serving the applicant Employee Group will have on the Credit Union.

13. Attach a copy of the Credit Union's Board of Director's Resolution authorizing the expansion of membership through the referenced Employee Group.

14. Attach a complete copy of the Credit Union's current bylaws.

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- The Nebraska Department of Banking and Finance reserves the right to request additional documentation and information.
 - An amendment to the credit union's Articles of Association or bylaws may be needed.
 - Contact the Department for assistance.

ATTESTATION

The undersigned representatives attest to the correctness of the information included in this application.

Signature of Credit Union Official

Date

Printed name of the Credit Union Official

Title of Credit Union Official

Signature of Employee Group Representative

Date

Printed name of Employee Group Representative

Title of Employee Group Representative