

# NEBRASKA BIOGRAPHICAL AND FINANCIAL REPORT

This is filed with respect to:

\_\_\_\_\_  
Name of Digital Asset Depository

\_\_\_\_\_  
City, State

**Type of Supplemental Filing (Check all that apply):**

- Digital Asset Depository Institution
- Digital Asset Depository Department
- Change in Control
- Merger
- Branch/Office Application
- Other \_\_\_\_\_

**Position (Check all that apply):**

- Organizer
- Director
- Senior Executive Officer
- Principal Shareholder Trustee
- Manager
- Other \_\_\_\_\_

**BIOGRAPHICAL REPORT**

**1. Personal Information**

a) Name

\_\_\_\_\_  
Last
First
Middle (Full Name)

b) Residence

\_\_\_\_\_  
Street Address
City/Town
State/Province
ZIP/Postal Code
Country

c) If at a residence less than five years, list addresses and dates occupied for past five years.

Date From	Date To	Number and Street	City	State/Province	ZIP/Postal Code	Country

d) Date of Birth

\_\_\_\_\_  
Month / Day / Year

e) Place of Birth \_\_\_\_\_  
City State/Province Country

f) United States Social Security Number \_\_\_\_\_

g) Are you a United States citizen?  Yes Date, if naturalized: \_\_\_\_\_  No

h) If not a United States citizen, or if you have dual citizenship, provide:  
County of Citizenship \_\_\_\_\_

Passport Number / Expiration Date \_\_\_\_\_

Home Country Identification Number \_\_\_\_\_

Immigration File Number \_\_\_\_\_

Father's Full Name \_\_\_\_\_

Mother's Full Name, including maiden name \_\_\_\_\_

Telephone Number(s) where you can be reached during business hours \_\_\_\_\_

Email Address \_\_\_\_\_

i) List other names you used and the period of time you used them (for example, your maiden name, name by a former marriage, former name, alias, or nickname). If the other name is your maiden name, put "nee" in front of it.

Other Names Used	Period of Time Used	
	Beginning Date	Ending Date

---

## 2. Employment Record

- a) List employment in reverse chronological order for the last five years. Provide the following information. (If the applicant has additional relevant employment experience, or additional information to support the application, provide an attachment.)

Beginning Date	Ending Date	Employer's Name	Street	City	State/Province
		Nature of Business	Title or Position	Nature of Duties	
Reason for Leaving _____					
_____					

Beginning Date	Ending Date	Employer's Name	Street	City	State/Province
		Nature of Business	Title or Position	Nature of Duties	
Reason for Leaving _____					
_____					

Beginning Date	Ending Date	Employer's Name	Street	City	State/Province
		Nature of Business	Title or Position	Nature of Duties	
Reason for Leaving _____					
_____					

- b) Have you ever been dismissed or asked to resign from any past employment, including a less than honorable discharge from military service?

Yes  No If Yes, provide the following information:

Employer's Name	Street	City	State/Province	Area Code/Phone Number
Title or Position	Date of Discharge	Explanation		

---

### 3. Education and Professional Credentials

a) List each diploma or degree from high schools, colleges, universities, or other schools.

School's Name	Address	Date From	Date To	Degree

b) List each professional license or similar certificate you now hold or have held (for example: Attorney, Physician, CPA, NASD, or SEC registration)

License	Issuing Authority	Date Issued	Status	Expiration

---

**4. Business, Banking, and FinTech Affiliations**

a) List any company with which you are associated and provide the following information:

I.	Company Name	Address	Nature or Type of Business
	Position Held or Relationship to the Company	Ownership Percentage	Start Date

II.	Company Name	Address	Nature or Type of Business
	Position Held or Relationship to the Company	Ownership Percentage	Start Date

III.	Company Name	Address	Nature or Type of Business
	Position Held or Relationship to the Company	Ownership Percentage	Start Date

IV.	Company Name	Address	Nature or Type of Business
	Position Held or Relationship to the Company	Ownership Percentage	Start Date

b) List the name of any depository institution, or depository institution holding company, with which you are or were associated, and provide the following information:

I.	_____		_____	
	Depository Institution/Holding Company Name & Address		Nature of Banking Activity	
	_____	_____	_____	_____
	Position Held or Relationship to the Company	Ownership Percentage	Start Date	End Date
II.	_____		_____	
	Depository Institution/Holding Company Name & Address		Nature of Banking Activity	
	_____	_____	_____	_____
	Position Held or Relationship to the Company	Ownership Percentage	Start Date	End Date
III.	_____		_____	
	Depository Institution/Holding Company Name & Address		Nature of Banking Activity	
	_____	_____	_____	_____
	Position Held or Relationship to the Company	Ownership Percentage	Start Date	End Date
IV.	_____		_____	
	Depository Institution/Holding Company Name Address		Nature of Banking Activity	
	_____	_____	_____	_____
	Position Held or Relationship to the Company	Ownership Percentage	Start Date	End Date

c) List the name of any FinTech company, or FinTech holding company, with which you are or were associated, and provide the following information:

i.	_____		_____	
	FinTech Company/Holding Company Name	Address	Nature of FinTech Activity	
	_____	_____	_____	_____
	Position Held or Relationship to the Company	Ownership Percentage	Start Date	End Date
ii.	_____		_____	
	FinTech Company/Holding Company Name	Address	Nature of FinTech Activity	
	_____	_____	_____	_____
	Position Held or Relationship to the Company	Ownership Percentage	Start Date	End Date

---

iii.

FinTech Company/Holding Company Name	Address	Nature of FinTech Activity	
Position Held or Relationship to the Company	Ownership Percentage	Start Date	End Date

iv.

FinTech Company/Holding Company Name	Address	Nature of FinTech Activity	
Position Held or Relationship to the Company	Ownership Percentage	Start Date	End Date

d) Are you in the process of being considered for a management official position at another financial institution or financial institution holding company?

Yes  No

If Yes, provide the name of the financial institution or holding company, and the position. If the application has been submitted for regulatory review, provide the name of the appropriate regulatory agency.

---

Financial Institution/Holding Company Name

Position

---

Appropriate Regulatory Agency

e) Are you in the process of being considered for a management official position at another FinTech company and or FinTech holding company?

Yes  No

If Yes, provide the name of the FinTech Company or FinTech Holding Company holding, and the position. If the application has been submitted for regulatory review, provide the name of the appropriate regulatory agency.

---

FinTech Company/Holding Company Name

Position

---

Appropriate Regulatory Agency

---

**5. Legal and Related Matters** *(If you answer Yes to any question below, see question 5g)*

- a) Have you been involved in any of the following filings where the filing was denied, disapproved, withdrawn, or otherwise returned without favorable action by a federal or state regulatory authority or a self-regulatory organization:
- i. A charter or license application, a depository institution holding company application, or a federal deposit insurance application, in which you were listed as an organizer, director, senior executive officer, or a person that would own or control (either individually or as a member of a group) 10 percent or more of any class of voting securities or other voting equity interest of the institution, or similar position?  
 Yes  No
  - ii. A merger application in which you were listed as a director, senior executive officer, or similar position?  
 Yes  No
  - iii. A notice of change in director or senior executive officer, or similar form, in which you were listed as a director, senior executive officer, or similar position?  
 Yes  No
  - iv. A notice of change in control for a depository institution or other company, or a similar form, in which you were listed (either individually or as a member of a group) as an acquirer or transferee?  
 Yes  No
  - v. Any other application, notice, or other regulatory or administrative request which was filed with a federal or state regulatory authority or a self-regulatory organization in which you were listed in some capacity?  
 Yes  No
- b) Have you or any financial institution, or financial institution holding company, with which you are or were associated, been subject to any supervisory agreement, enforcement action, civil money penalty, prohibition, or removal order, or other supervisory or administrative action taken or imposed by any federal or state regulatory authority or other governmental entity?  
 Yes  No
- c) Has any financial institution with which you are or were associated:
- i. Been placed into conservatorship or receivership or otherwise failed?  
 Yes  No
  - ii. Received financial assistance from a federal agency or instrumentality (for example: FDIC, Resolution Trust Corporation, Federal Savings and Loan Insurance Corporation)?  
 Yes  No
  - iii. Merged with or been acquired by an institution that received financial assistance from a federal agency or instrumentality in connection with the transaction?  
 Yes  No

---

d) Have you or any company with which you are or were associated:

i. Filed a petition under any chapter of the Bankruptcy Code or had an involuntary bankruptcy petition filed against you or the company?

Yes  No

ii. Defaulted on a loan or financial obligation of any sort, whether as obligor, cosigner, or guarantor?

Yes  No

iii. Forfeited property in full or partial satisfaction of any financial obligation?

Yes  No

iv. Had a lien placed against property for failure to pay taxes or other debts?

Yes  No

v. Had wages or income garnished for any reason?

Yes  No

vi. Failed or refused to pay any outstanding judgments?

Yes  No

vii. Failed to satisfy any federal, state, or local tax obligations?

Yes  No

- 
- e) Have you or any company or financial institution with which you are or were associated been involved in any criminal or civil lawsuit, formal or informal investigation, examination, or administrative proceeding that may result in, or resulted in, any penalty (including, but not limited to, any sanction, fine, order to pay damages, loss of right or benefit, forfeiture of property interest, suspension, removal, disbarment, or revocation of license), agreement (including a deferred prosecution agreement, consent order, written agreement or memorandum of understanding), undertaking, consent, judgment, or order imposed by or entered into with any of the following entities:
- i. Any state, federal, or foreign court?  
 Yes  No
  - ii. Any department, agency, or commission of the United States government?  
 Yes  No
  - iii. Any state, municipal, or foreign governmental entity?  
 Yes  No
  - iv. Any self-regulatory organization (for example: NASD, FASB, state bar)?  
 Yes  No
- f) Have you or any company or financial institution with which you are or were associated ever been arrested for, charged with, indicted for, convicted of, or pleaded *nolo contendere* to, any criminal matter (including, but not limited to, driving under the influence, reckless driving, and disorderly conduct)?  
 Yes  No
- g) If you answer Yes to any question in 5(a) through 5(f), provide your explanation by identifying the number of the question, describing the situation in detail (providing supplemental documentation as appropriate), and, where relevant, including the:
- Date of any relevant event;
  - Name of any regulatory agency or self-regulatory organization involved;
  - Name and location of any institution, company or party involved;
  - Nature of your association with any institution or company (for example: officer, director, organizer, principal shareholder, or owner);
  - Type of any application, notice, or other regulatory or administrative request;
  - Nature of any supervisory, enforcement, or administrative action;
  - Direct and indirect debt terms, defaulted amount, and creditor regarding any financial obligation;
  - Nature of any lawsuit, charge, proceeding, conviction, or finding;
  - Jurisdiction and court in which any legal proceeding occurred; and
  - Resolution or disposition of the matter.

For any of the matters noted above, indicate whether any financial institution suffered a loss as a result. If so, identify the financial institution and the amount of the loss, and indicate whether the institution was ever made whole.

---

## 6. Additional Information

Present any other information you believe is important to evaluate your filing. If you are involved in the organization of a financial institution, FinTech company, or holding company, discuss your specific role.

## FINANCIAL REPORT

Financial Statement as of \_\_\_\_\_  
 Month/Year

ASSETS		LIABILITIES AND NET WORTH	
Cash on hand and in depository institutions	\$	Accounts payable	\$
Marketable securities (Schedule A)		Notes payable and other loans (Schedule G)	
Digital Assets & Cryptocurrency (Schedule B)			
Notes receivable (Schedule C)		Real estate mortgages (Schedule D)	
Real estate (Schedule D, current market value)		Other liabilities (Schedule H)	
Proprietary interests and other securities (Schedule E)		TOTAL LIABILITIES	
Retirement funds and other assets (Schedule F)		Net worth (Total assets less total liabilities)	
TOTAL ASSETS	\$	TOTAL LIABILITIES AND NET WORTH	\$

\*For any debt reported on any of the supporting schedules, indicate any liability that is contractually delinquent and provide a discussion on how the delinquency will be resolved.

## CONTINGENT LIABILITIES

In addition to the liabilities listed on the Financial Statement, have you endorsed, guaranteed, or become otherwise indirectly or contingently liable for the debts of others or through a pending lawsuit?  Yes  No

If Yes, complete the following:

Debtor or Obligor	Creditor or Obligee	Description and Value of Collateral	Due Date	Current Amount
Name	Name			\$
Address	Address			
Name	Name			
Address	Address			
Name	Name			
Address	Address			
Name	Name			
Address	Address			
Name	Name			
Address	Address			
			Total:	\$



---

**Schedule C – Notes Receivable**

The description should include the name of the obligor, the note's maturity and terms of repayment, and a description of any collateral. If the note is payable to you and others jointly, indicate only your beneficial interest under Current Balance.

Description	Current Balance
	\$
<b>Total</b>	\$

**Schedule D – Real Estate and Related Loans**

List all real estate in which you hold a beneficial interest. Submit year-end financial statements, including profit and loss statements, for the last two years for each investment (exclude residence) in which you have an interest equal to 10 percent or more of your net worth. Also submit a cash flow statement on any investment property valued at 10 percent or more of net worth.

Description and Address of Property	Owner of Property	Percent Ownership	Mortgage Holder	Maturity Date	Current Mortgage Balance <sup>1</sup>	Current Market Value <sup>2</sup>
		%			\$	\$
		%				
		%				
		%				
		%				
<b>TOTAL</b>					\$	\$

<sup>1</sup>Carry total forward to Liabilities, Real estate mortgages

<sup>2</sup>Carry total forward to Assets, Real estate

**Schedule E – Proprietary Interests and Other Securities**

List all companies, the shares of which are not listed on a securities exchange or otherwise regularly traded, in which you hold a beneficial interest. *(Submit year-end financial statements, including profit and loss and cash flow statements, for the last two years for each business interest in which you have an interest equal to 10 percent or more of your net worth.)*

Name and Address of Company	Legal Form of Company	Nature of Business	Percent Ownership	Current Value
			%	\$
			%	
			%	
			%	
			%	
<b>TOTAL</b>				\$

**Schedule F - Other Assets**

Include retirement funds (for example, 401K, IRA, Keogh), accounts receivable, merchandise and inventory at lower of cost or market value, machinery and equipment (less depreciation), and life insurance at its cash surrender value.

Description	Basis for Valuation	Current Value
		\$
<b>TOTAL</b>		\$

**Schedule G – Notes Payable and Other Loans**

Indicate all loans or notes payable, including loans on life insurance and retirement funds (but not real estate mortgages listed in Schedule C). Loan origination information must include the original date, loan amount, and co-makers, if any, and their percent obligation. Small obligations may be aggregated and shown as “other,” provided that they account for no more than 20 percent of other loans and notes payable. Indicate any debt that is contractually delinquent by an asterisk next to the current balance.

Name and Address of Creditor and Loan Origination Information	Description and Value of Collateral	Maturity Date	Current Balance
			\$
<b>TOTAL</b>			\$

---

**Schedule H - Other Liabilities**

Include interest and taxes due and unpaid, other debts accrued, and other liabilities.

<b>Payable To</b>	<b>Description</b>	<b>Maturity Date</b>	<b>Current Balance</b>
			\$
<b>TOTAL</b>			\$

## CASH FLOW STATEMENT<sup>1</sup>

Sources of Cash	Year	Year	Projected Current Year	Projected Next Year
Salaries, wages, commissions, and other employment income				
Rents, royalties, and investments				
Income from dividends and interest				
Income and other distributions from partnerships				
Other sources <sup>2</sup>				
Total cash received				
<b>Uses of Cash</b>				
Personal living expenses (rent, household)				
Fixed obligations <sup>3</sup>				
Income taxes				
Capital contributions to partnerships				
Other uses <sup>2</sup>				
Total cash outlay				
Net Cash Flow (deficit)				

<sup>1</sup>Discuss any significant changes from one year to the next on a separate page.

<sup>2</sup>Itemize on a separate page any items amounting to 10 percent or more of total cash received or total cash outlay.

<sup>3</sup>Fixed obligations include debt service on all loans and any budgeted capital improvement expenditures for real estate investments. Any loan proceeds or debt service related to this transaction should be included in projections for other sources or uses.

---

**CERTIFICATIONS**

**Biographical and Financial Report Certification (Individual Applicant)**

I understand that the Nebraska Department of Banking and Finance may conduct extensive checks into my background, experience, and related matters in conjunction with my application or filing. I certify that the information contained in the biographical report and financial report, including all attachments, has been carefully examined by me and is true, correct, and complete. I acknowledge that any misrepresentation or omission of a material fact constitutes fraud in the inducement and may subject me to legal sanctions provided by 18 U.S.C. §§ 1001, 1007, and Neb. Rev. Stat. § 28-612.

Signed this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_ .  
Day Month Year

\_\_\_\_\_  
Signature  
\_\_\_\_\_  
Print or Type Name  
\_\_\_\_\_  
Title (if applicable)

\_\_\_\_\_  
Signature  
\_\_\_\_\_  
Print or Type Name  
\_\_\_\_\_  
Title (if applicable)

**Financial Report Certification (If filing joint financial statements, Individual Applicant's spouse must complete the following certification.)**

I understand that the Nebraska Department of Banking and Finance may conduct extensive checks in conjunction with the information contained in the joint financial report. I certify that the information contained in the joint financial report, including all attachments, has been carefully examined by me and is true, correct, and complete. I acknowledge that any misrepresentation or omission of a material fact constitutes fraud in the inducement and may subject me to legal sanctions provided by 18 U.S.C. §§ 1001, 1007, and Neb. Rev. Stat. § 28-612.

Signed this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_ .  
Day Month Year

\_\_\_\_\_  
Signature  
\_\_\_\_\_  
Print or Type Name  
\_\_\_\_\_  
Title (if applicable)

\_\_\_\_\_  
Signature  
\_\_\_\_\_  
Print or Type Name  
\_\_\_\_\_  
Title (if applicable)